



May 01, 2024

The Listing Department

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai-400001

BSE Scrip Code: 975501 & 975502

ISIN: INEOGCN07021 & INEOGCN07013

Dear Sir/Madam,

Sub: Disclosure in terms of 52(7)/(7A) of SEBI (LODR) Regulations, 2015 - Statement indicating utilization of issue proceeds and/or material deviation or variation for the quarter ended March 31, 2024.

The Company confirms that there has been no deviation or variation in the use of proceeds of funds raised through issue of non-convertible debentures, for purposes other than those mentioned in the offer documents, during the quarter ended March 31, 2024.

In this connection, we enclose herewith statements indicating utilization of issue proceeds/material deviation or variation (Nil status) in the prescribed format.

This confirmation is submitted in accordance with the Regulation 52(7)/(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

The above-mentioned statement has been reviewed and noted by the Audit Committee at its meeting held on May 01, 2024.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Airport Holdings Limited**

Dharmesh Desai

Company Secretary and Compliance Officer

Membership No.: A34273

Encl.: as above

Adani Airport Holdings Limited
(Formerly known as Adani Airports Limited)
Adani Corporate House,
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382421, Gujarat, India
CIN: U62100GJ2019PLC109395

Tel. +91 79 2656 5555
Fax +91 79 2555 5500
adaniairports@adani.com
www.adani.com

Registered Office: Adani Corporate House, Shantigram, Nr Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India



Statement of Deviation or Variation in utilisation of funds raised:

Name of listed entity	Adani Airport Holdings Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible debenture
Date of Raising Funds	March 14, 2024
Amount Raised	150 Crores
Report filed for Quarter ended	March 31, 2024
Is there a Deviation or Variation in use of funds raised?	Nil
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If Yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any.	None
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable

Original Object	Modified object, If any.	Original Allocation	Modified Allocation, if any	Funds utilized	Amount of deviation or variation for the quarter according to applicable object	Remarks, If any
Nil						

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

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(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For **Adani Airport Holdings Limited**

Dharmesh Desai

Company Secretary and Compliance Officer

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