



April 28, 2026

The Listing Department  
**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Sub: Disclosure in terms of 52(7)/(7A) of SEBI (LODR) Regulations, 2015 -  
Statement indicating utilization of issue proceeds and/or material  
deviation or variation for the quarter ended March 31, 2026.**

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The Company confirms that there has been no deviation or variation in the use of proceeds of funds raised through issue of non-convertible debentures, for purposes other than those mentioned in the offer documents, during the quarter ended March 31, 2026.

In this connection, we enclose herewith statements indicating utilization of issue proceeds/material deviation or variation (Nil status) in the prescribed format.

This confirmation is submitted in accordance with the Regulation 52(7)/(7A) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

The above-mentioned statement has been reviewed and noted by the Audit Committee at its meeting held on April 28, 2026.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,  
For **Adani Airport Holdings Limited**

**Dharmesh Desai**  
Company Secretary and Compliance Officer  
Membership No.: A34273

Adani Airport Holdings Limited  
(Formerly known as Adani Airports Limited)  
Adani Corporate House,  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar,  
Ahmedabad – 382421, Gujarat, India  
CIN: U62100GJ2019PLC109395

Tel. +91 79 2656 5555  
Fax +91 79 2555 5500  
adaniairports@adani.com  
www.adani.com

Registered Office: Adani Corporate House, Shantigram, Nr Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India



**Statement of Deviation or Variation in utilisation of funds raised:**

|   |  |
|---|--|
| Name of listed entity   | Adani Airport Holdings Limited   |
| Mode of fund raising  | Private placement  |
| Type of instrument  | Non-convertible debenture  |
| Date of Raising Funds   | March 14, 2024: 150 crs.<br>June 12, 2024: 150 crs.<br>October 01, 2024: 1,950 crs.<br>November 18, 2024: 100 crs.<br>February 12, 2026: 1500 crs. |
| Amount Raised   | Total 3,850 Crores   |
| Report filed for Quarter ended  | March 31, 2026   |
| Is there a Deviation or Variation in use of funds raised?   | Nil  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?       | Not Applicable   |
| If Yes, details of the approval so required?  | Not Applicable   |
| Date of approval  | Not Applicable   |
| Explanation for the Deviation / Variation   | Not Applicable   |
| Comments of the Audit Committee after review  | None   |
| Comments of the auditors, if any.   | None   |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | Not Applicable   |

| Original Object | Modified object, If any. | Original Allocation | Modified Allocation, if any | Funds utilized | Amount of deviation or variation for the quarter according to applicable object | Remarks, If any |
|-----------------|--------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| Nil             |                          |                     |                             |                |   |                 |

**Deviation or variation could mean:**

(a) Deviation in the objects or purposes for which the funds have been raised or

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- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

**For Adani Airport Holdings Limited**

**Dharmesh Desai**

Company Secretary and Compliance Officer  
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