



October 04, 2024

The Listing Department  
**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai-400001

**Scrip Code:** 975501, 975502, 975733 & 976065

**Sub: Disclosure under Chapter XIV of SEBI operational circular  
SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended.**

Dear Sir/Madam,

Pursuant to Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, please find enclosed disclosure as prescribed under the said circular relating to centralized database for corporate bonds/ debentures.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Airport Holdings Limited**

**Dharmesh Desai**

Company Secretary & Compliance Officer  
Membership NO.: A34273

Adani Airport Holdings Limited  
(Formerly known as Adani Airports Limited)  
Adani Corporate House,  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar,  
Ahmedabad – 382421, Gujarat, India  
CIN: U62100GJ2019PLC109395

Tel. +91 79 2656 5555  
Fax +91 79 2555 5500  
adaniairports@adani.com  
www.adani.com

Registered Office: Adani Corporate House, Shantigram, Nr Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India



## ANNEXURE - XIV-B

(Disclosure of Non-convertible Securities on 'as and when' basis (event based)):

### 1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INEOGCN07047	01-10-2024	04-10-2024	1,95,000	First Issue	BSE Ltd.

### 2. A hyperlink of 'Listing Notification by stock exchange final approval hyperlink (downloadable):

Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
1	INEOGC N07047	04-10-2024	1,95,000	<a href="https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241004-2">https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20241004-2</a>

### 3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment
1.	INEOGCN07047	26-Oct-24	Interest Payment	10-Nov-24
2.		25-Nov-24	Interest Payment	10-Dec-24
3.		26-Dec-24	Interest Payment	10-Jan-25
4.		26-Jan-25	Interest Payment	10-Feb-25
5.		23-Feb-25	Interest Payment	10-Mar-25
6.		26-Mar-25	Interest Payment	10-Apr-25
7.		25-Apr-25	Interest Payment	10-May-25
8.		26-May-25	Interest Payment	10-Jun-25
9.		25-Jun-25	Interest Payment	10-Jul-25
10.		26-Jul-25	Interest Payment	10-Aug-25
11.		26-Aug-25	Interest Payment & Principal Redemption	10-Sep-25
12.		25-Sep-25	Interest Payment	10-Oct-25
13.		26-Oct-25	Interest Payment	10-Nov-25
14.		25-Nov-25	Interest Payment	10-Dec-25

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Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment
15.		26-Dec-25	Interest Payment	10-Jan-26
16.		26-Jan-26	Interest Payment	10-Feb-26
17.		23-Feb-26	Interest Payment	10-Mar-26
18.		26-Mar-26	Interest Payment	10-Apr-26
19.		25-Apr-26	Interest Payment	10-May-26
20.		26-May-26	Interest Payment	10-Jun-26
21.		25-Jun-26	Interest Payment	10-Jul-26
22.		26-Jul-26	Interest Payment	10-Aug-26
23.		26-Aug-26	Interest Payment & Principal Redemption	10-Sep-26
24.		25-Sep-26	Interest Payment	10-Oct-26
25.		26-Oct-26	Interest Payment	10-Nov-26
26.		25-Nov-26	Interest Payment	10-Dec-26
27.		26-Dec-26	Interest Payment	10-Jan-27
28.		26-Jan-27	Interest Payment	10-Feb-27
29.		23-Feb-27	Interest Payment	10-Mar-27
30.		26-Mar-27	Interest Payment	10-Apr-27
31.		25-Apr-27	Interest Payment	10-May-27
32.		26-May-27	Interest Payment	10-Jun-27
33.		25-Jun-27	Interest Payment	10-Jul-27
34.		26-Jul-27	Interest Payment	10-Aug-27
35.		26-Aug-27	Interest Payment & Principal Redemption	10-Sep-27
36.		25-Sep-27	Interest Payment	10-Oct-27
37.		26-Oct-27	Interest Payment	10-Nov-27
38.		25-Nov-27	Interest Payment	10-Dec-27
39.		26-Dec-27	Interest Payment	10-Jan-28
40.		26-Jan-28	Interest Payment	10-Feb-28
41.		24-Feb-28	Interest Payment	10-Mar-28
42.		26-Mar-28	Interest Payment	10-Apr-28
43.		25-Apr-28	Interest Payment	10-May-28
44.		26-May-28	Interest Payment	10-Jun-28
45.		25-Jun-28	Interest Payment	10-Jul-28
46.		26-Jul-28	Interest Payment	10-Aug-28
47.		24-Aug-28	Interest Payment & Principal Redemption	8-Sep-28

#### 4. Details of credit rating:

##### a) Current rating details:

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ISIN	Name of Rating Agency	Credit Rating and Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
INEOGCN07047	India Ratings & Research Private Limited	A+ (Stable)	New	23-09-2024	N.A.	
	CRISIL Ratings Limited	A+ (Stable)		24-09-2024		

b) Earlier rating details:

ISIN	Name of Rating Agency	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
N. A.						

## 5. Payment Status:

(a)	Whether Interest payment/ redemption payment made (yes/no)	No*
(b)	Details of interest payments:	Not Applicable*
(c)	Details of redemption payments:	

*\*The Non-Convertible Debentures were allotted on October 01, 2024 and the first interest payment date will be November 10, 2024 for the above ISIN.*

## 6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: - No

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of Verification
N.A.						

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