



February 14, 2026

The Listing Department
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 975501, 975502, 975733, 976065 & 977544

Sub: Disclosure under Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended.

Dear Sir/Madam,

Pursuant to Chapter XIV of SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, please find enclosed disclosure as prescribed under the said circular relating to centralized database for corporate bonds/ debentures.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Adani Airport Holdings Limited**

Dharmesh Desai
Company Secretary & Compliance Officer
Membership NO.: A34273

Adani Airport Holdings Limited
(Formerly known as Adani Airports Limited)
Adani Corporate House,
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad – 382421, Gujarat, India
CIN: U62100GJ2019PLC109395

Tel. +91 79 2656 5555
Fax +91 79 2555 5500
adaniairports@adani.com
www.adani.com

Registered Office: Adani Corporate House, Shantigram, Nr Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382421, Gujarat, India



ANNEXURE - XIV-B

(Disclosure of Non-convertible Securities on 'as and when' basis (event based)):

1. Listing Details:

Sr. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1	INEOGCN07054	12-02-2026	13-02-2026	1,50,000	First Issue	BSE Ltd.

2. A hyperlink of 'Listing Notification by stock exchange final approval hyperlink (downloadable):

Sr. No.	ISIN	Listing Date	Listing Quantity	Weblink
1	INEOGCN07054	13-02-2026	1,50,000	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260213-27

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment
1.	INEOGCN07054	16-Mar-2026	Interest Payment	31-Mar-2026
2.		15-Jun-2026	Interest Payment	30-Jun-2026
3.		15-Sep-2026	Interest Payment	30-Sep-2026
4.		16-Dec-2026	Interest Payment	31-Dec-2026
5.		16-Mar-2027	Interest Payment	31-Mar-2027
6.		15-Jun-2027	Interest Payment	30-Jun-2027
7.		15-Sep-2027	Interest Payment	30-Sep-2027
8.		16-Dec-2027	Interest Payment	31-Dec-2027
9.		16-Mar-2028	Interest Payment	31-Mar-2028
10.		15-Jun-2028	Interest Payment	30-Jun-2028
11.		15-Sep-2028	Interest Payment	30-Sep-2028
12.		16-Dec-2028	Interest Payment	30-Dec-2028
13.		28-Jan-2029	Interest Payment	12-Feb-2029
14.		28-Jan-2029	Principal Redemption	12-Feb-2029

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4. Details of credit rating:

a) Current rating details:

ISIN	Name of Rating Agency	Credit Rating and Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
INEOGCN07054	India Rating and Research PVT. LTD	AA- (Stable)	New	30-01-2026	N.A.	

b) Earlier rating details:

ISIN	Name of Rating Agency	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit Rating	Verification status of CRAs (verified/not verified)	Date of verification
N. A.						

5. Payment Status:

(a)	Whether Interest payment/ redemption payment made (yes/ no)	No*
(b)	Details of interest payments:	Not Applicable*
(c)	Details of redemption payments:	

**The Non-Convertible Debentures were allotted on February 12, 2026 and the first interest payment date will be March 31, 2026 for the above ISIN.*

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: - No

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of Verification
N.A.						

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